



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED COMPANY

SHARE CAPITAL FULLY PAID UP EURO 433.686.380,50
REGISTERED OFFICE - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE MILAN COMPANIES' REGISTER
TAX IDENTIFICATION CODE AND VAT NO. 00714490158
REGISTERED AS A BANK AND BANKING GROUP UNDER REGISTRATION NO. 10631.0
PARENT COMPANY OF MEDIOBANCA S.P.A. BANKING GROUP

Issuance and admission to listing of the Notes

**“MEDIOBANCA VALORE a Tasso Variabile con Tasso Minimo pari al 3,00% annuo
2015/2025 subordinato Tier 2”**

(ISIN code IT0005127508)

of MEDIOBANCA - Banca di Credito Finanziario S.p.A.

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Notice related to the outstanding nominal amount

Notice is hereby given, with reference to section C.1 of the Summary Note (“Information regarding the financial instruments to be issued”) and section 4.1 of the Information Memorandum (“Title and nature of the securities’ class”) relating to the issuance and the admission to listing of the above Note, that the nominal amount currently outstanding on the market as at the trade date of 16 November 2015 is € 469,994,000, against an aggregate nominal amount issued equal to € 500,000,000.

16 November 2015