



MEDIOBANCA

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

“Mediobanca Issue of up to Euro 15,000,000 “MB32 Gold” due 22 January 2021”

(the “Notes”)

issued

under the Structured Note Issuance Programme

SERIES NO: 489

TRANCHE NO: 1

ISIN CODE: XS0990664749

Issuer and Lead Manager

Mediobanca – Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

In accordance with Paragraph 11 (Terms and Condition of the Offer) Part B of the Issuer’s Final Terms dated 15 November 2013, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 3 January 2014;
- (ii) the total amount of subscription requests amounted to no **4,945** Notes imputable to no **368** applicants;
- (iii) all the Notes requested have been allotted;
- (iv) the Aggregate Nominal Amount of the Notes is equal to **Euro 4,945,000** represented by no **4,945** Notes having each a Specified Denomination of Euro 1,000;
- (v) the placement fee is equal to **1,6279** per cent

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes have been issued under the Base Prospectus related to the “Structured Note Issuance Programme” approved by the Commission de Surveillance du Sector Financier (the competent



MEDIOBANCA

Luxembourg authority) on 18 July 2013(as completed by the Supplement dated on 24 October 2013 (the “Supplement” and together the “Base Prospectus”) and contextually transmitted to Consob under the passporting procedure.

Full information on the Issuer and the Offer can be obtained only on the basis of the joint consultation of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available for consultation on the website of the Issuer and Lead Manager (www.mediobanca.it) and on the website of the Distributor (www.chebanca.it)

MEDIOBANCA S.p.A

10 January 2014