



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

Issue of up to EUR 60,000,000 Fixed Rate Notes due 20 May 2023

issued under the

Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 567

TRANCHE NO: 1

ISIN CODE: XS2156597986

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributors

CheBanca! S.p.A. e Mediobanca – Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 17 April 2020, it is hereby stated as follows:

- The Offer Period for the Notes will be early closed effective from 23 April 2020. Therefore, starting from 23 April 2020, the Distributors will not receive any subscription request in relation to the Notes.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "*Euro Medium Term Note Programme*" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 16 December 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

23 April 2020