



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

**Issue of up to EUR 150,000,000 Structured Notes Linked to EURO STOXX Select Dividend 30
(EUR, Price) Index due 31 October 2030**

(the "Notes")

issued under the

Structured Note Issuance Programme

SERIES NO: 651

TRANCHE NO: 1

ISIN CODE: IT0005614984

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Manager of the Placement Network

UniCredit Bank GmbH, which acts through its branch office of Milan

Distributors

UniCredit S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 9 October 2024, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 28 October 2024;
- (ii) during the Offer Period no. 3,153 applications imputable to no. 3,134 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 76,575,000, represented by no. 76,575 Notes having each a nominal amount per Notes of EUR 1,000.
- (v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 76,575,000.

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritta all'Albo dei Gruppi Bancari al n. 10631. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 444.515.142,50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "*Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. and MB Funding Lux S.A. Structured Note Issuance Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by MB Funding Lux S.A. by Mediobanca – Banca di Credito Finanziario S.p.A.*" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 12 September 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

30 October 2024

Mediobanca Banca di Credito Finanziario S.p.A.
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Capitale sottoscritto e versato € 444.515.142,50