

NOTICE OF PRINCIPAL AMOUNT

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144

(the “Issuer”)

Issue of up to EUR 500,000,000 Fixed to Floating Rate Notes due March 2029

(the “Notes”)

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

ISIN IT0005581530

This notice is given by Intesa Sanpaolo S.p.A. pursuant to paragraph 3 of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 1 March 2024. Intesa Sanpaolo S.p.A. hereby gives notice that the final Aggregate Nominal Amount of the Issue is EUR 466,243,000. Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

25 March 2024

Intesa Sanpaolo S.p.A.