

NOTICE OF PRINCIPAL AMOUNT

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144

(the “Issuer”)

**Issue of up to Euro 500,000,000 3.40 per cent Fixed Rate Notes due 21 October 2026
(the “Notes”)**

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

ISIN XS2533094400

This notice is given by Intesa Sanpaolo S.p.A. pursuant to paragraph 3 of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 22 September 2022. Intesa Sanpaolo S.p.A. hereby gives notice that the final Aggregate Nominal Amount of the Issue is EUR 500,000,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

19 October 2022

Intesa Sanpaolo S.p.A.