



MEDIOBANCA

Press release

Share buyback: 0.5% completed as at end-November 2024

The share buyback programme approved as ordinary business by shareholders at the Annual General Meeting held on 28 October 2024, and authorized by the European Central Bank on 7 October 2024, commenced on 12 November 2024. The programme will be completed within twelve months of the ECB authorization, and entails the acquisition of up to 37,500,000 ordinary shares (equal to approx. 4.5% of the company's share capital); the total outlay may not exceed €385m. The shares will be used for possible acquisitions, execution of Group staff compensation schemes, sale on the market and OTC, and/or for cancellation.

As at 30 November 2024, under the terms of the programme, Mediobanca had acquired a total of 4,357,496 shares, equal to 0.5% of the company's share capital, for a total outlay of approx. €62m.

As at the same date, Mediobanca's share capital consisted of 832,948,824 shares, 825,556,968 of which shares in issue and 7,391,856 are treasury shares.

Milan, 6 December 2024

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