



MEDIOBANCA

## PRESS RELEASE

### MEDIOBANCA CAPITAL RATIOS COMFORTABLY HIGHER THAN THE REQUIREMENT SET BY THE ECB

Mediobanca has received notice from the ECB regarding the Pillar 2 Capital Requirement (P2R) to be met at the consolidated level starting from 1 January 2024, in accordance with the outcome of the Supervisory Review and Evaluation Process (SREP) for 2023.

In particular, **the overall capital requirements to be met are 8.15% for the Common Equity Tier 1 ratio, 9.99% for the Tier 1 ratio, and 12.45% for the Total Capital Ratio.**<sup>1</sup>

The requirement is made up of:

- ◆ 4.5% Common Equity Tier 1 ratio;
- ◆ Pillar 2 requirement 1.82%, 1.02% by way of Common Equity Tier 1 ratio and 1.37% of Tier 1 ratio;
- ◆ Capital Conservation Buffer of 2.5%, all of which Common Equity Tier 1 ratio.
- ◆ A new O-SII buffer of 0.125%<sup>2</sup>, all of which Common Equity Tier 1 ratio, after Mediobanca was included among the banks classified as systemically important financial institutions.

**Mediobanca's capital ratios at the consolidated level as at 30 September 2023**, including the dividend accruals with a payout ratio of 70%, **were comfortably higher than the requirements set**, as follows:

- ◆ 15.5% for the Common Equity Tier 1 ratio;
- ◆ 17.6% for the Total Capital ratio.

*Milan, 1 December 2023*

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<sup>1</sup> Ratios do not include the Countercyclical Buffer of 0.13% as at 30/9/23.

<sup>2</sup> Fully-loaded buffer at 0.25% in 2025.

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