



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443.640.006,50.  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC PAYOUT SWITCH EVENT**

relating to the public offer of

**Issue of Up to 20,000 "Coupon Lock-In" Certificates linked to Intesa Sanpaolo S.p.A. Shares  
due 4 January 2023**

**(the "Certificates")**

**(ISIN Code XS1907145434)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

In accordance with Paragraph 24 (Automatic Payout Switch Event) - Part A of the Issuer's Final Terms, dated 22 November 2018, it is hereby stated that the Issuer, in its role as Calculation Agent, communicates that the Payout Switch Event has occurred on the First Payout Switch Date of 30 December 2019. Therefore, the Final Payout (Multiple Final Payout – Reverse Convertible Securities) of the Securities will be switched - on and after the relevant Observation Date on which the Automatic Payout Switch Event occurs - to Multiple Final Payout – Constant Percentage Securities (the "Switched Payout").

Where:

Multiple Final Payout – Constant Percentage Securities means:

Notional Amount × Constant Percentage 1

**"Constant Percentage 1"** means 100%

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.



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The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2018. The Final Terms have been transmitted to Consob on 23 November 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

1 July 2021