



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Legal entity identifier (LEI): PSNL19R2RXX5U3QWHI44

Issue of up to 1,000 Certificates “Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. Share due 17 February 2025”

commercially named

“Phoenix Snowball Certificates linked to Intesa Sanpaolo S.p.A. Share”

(the “Certificates”)

(ISIN Code XS2368700147)

Issuer, Lead Manager and Distributor

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Securityholders are hereby informed that the Issuer has noted an error in the Paragraph 45(a)(ii) (ii) Remuneration Payment Date(s)) - Part A of the Issuer's Final Terms dated 29 July 2021. It is hereby stated as follows:

The Final Terms are laying out as follows:

- | | |
|------------------------------------|--|
| (ii) Remuneration Payment Date(s): | The fifth Business Day following the relevant Remuneration Valuation Date, provided that the last Remuneration Payment Date shall fall on the Settlement Date. |
|------------------------------------|--|

Record Date(s): the second business day preceding the relevant Remuneration Payment Date or, if such day is not a Borsa Italiana Business Day, the immediately preceding day which is both a Business Day and a Borsa Italiana Business Day.



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therefore, due to this Notice, the Issuer advises Securityholders that the Final Terms are now amended as follows:

- (ii) Remuneration Payment Date(s): The fifth Business Day following the relevant Remuneration Valuation Date, provided that the last Remuneration Payment Date shall fall on the Settlement Date.

Record Date(s): the second business day preceding the relevant Remuneration Payment Date.

All other terms and conditions of the Final Terms remain unchanged.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, and the Final Terms. The Base Prospectus, the Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com).

25 August 2021