



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RIGHT OF WITHDRAWAL

relating to the public offer of

Issue of up to 1,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo SpA and Eni SpA Shares due 25 August 2025"

commercially named

"Phoenix Snowball Worst of Certificates linked to Intesa Sanpaolo SpA and Poste Italiane SpA Shares "

(the "Certificates")

ISIN CODE: XS2439095543

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

It is hereby stated that, on 2 February 2022, an Amended and Restated Final Terms relating to the Certificates has been published to reflect the extension of the application process to long distance selling techniques.

Consequently, we hereby inform the investors who have already agreed to purchase or subscribe for Certificates before 2 February 2022, that they have the right of withdraw their acceptance within two working days beginning on the working day after the date of this notice.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

2 February 2022