



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443,640,006.50  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

**relating to the public offer of**

**Issue of up to 1,000 Certificates "Knock-in Reverse Convertible Securities linked to UniCredit SpA Share due 3 April 2024"**

**commercially named**

**"Phoenix Snowball Certificates linked to UniCredit SpA Share"  
(the "Certificates")  
(ISIN Code XS2457456726)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Mediobanca S.p.A.**

Pursuant to Part A of the Final Terms dated 11 March 2022 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date of 26 September 2022 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 3 October 2022, Certificates correspond the Cash Settlement Amount according to paragraph 46(d)(ii) and (d)(iv) of the Final Terms. No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Authority) on 25 May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, and the Final Terms. The Base Prospectus, and the Final Terms are available on the website of the Issuer, Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) .

11 October 2022

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.640.006.50