



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 444,169,467.50  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**“Issue of up to EUR 10,000,000 Senior Preferred Unsecured Fixed Rate Notes due 9 November 2028”**

**Increased up to EUR 29,000,000**

**(the “Notes”)**

**issued under the**

**Euro 40,000,000,000**

**Euro Medium Term Note Programme**

**SERIES NO: 621**

**TRANCHE NO: 1**

**ISIN CODE: XS2708143958**

*Issuer, Lead Manager and Distributor*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 17 October 2023, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 7 November 2023;
- (ii) during the Offer Period no. 138 applications imputable to no. 138 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 27,980,000, represented by no. 1,399 Notes having each a nominal amount per Notes of EUR 20,000.
- (v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 29,000,000.



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Euro Medium Term Note Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A." (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 30 December 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

8 November 2023

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
[mediobanca.com](http://mediobanca.com)

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443,640,006.50