



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF INCREASE OF THE AGGREGATE NOMINAL AMOUNT

relating to the public offer of

Issue of up to EUR 10,000,000 Senior Preferred Unsecured Fixed Rate Notes due 9 November 2028

(the "Notes")

issued under the Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 621

TRANCHE NO: 1

ISIN CODE: XS2708143958

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

With reference to the public offer of the Notes set out in the Final Terms dated 17 October 2023 under the Euro Medium Term Note Programme and in accordance with Paragraph 10 "Offer Amount" - Part B of the Final Terms and with the Notices of Increase of the Aggregate Nominal Amount dated 30 October 2023 and 2 November 2023, the Issuer notifies that the Aggregate Nominal Amount has been increased from "up to EUR 25,000,000" to "up to EUR 29,000,000".

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

The Issuer accepts the responsibility for the information contained in this notice.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Euro Medium Term Note Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A." (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 30 December 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com)

7 November 2023