



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE

relating to the

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. and Enel S.p.A. Shares due 5 July 2027"

commercially named

"Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. and Enel S.p.A. Shares due 5 July 2027"

issued under the
Issuance Programme

SERIES NO: 977

TRANCHE NO: 1

ISIN CODE: XS2735847902

Issuer and Dealer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

The Issuer informs Securityholders about the following manifest error relating to the Paragraph 45(a)(ii) (*Remuneration Payment Date(s)*) Part A of the Issuer's Final Terms dated 13 December 2023.

The Final Terms are laying out as follows:

(ii) Remuneration Payment Date(s):

05/02/2024

06/03/2024

08/04/2024

07/05/2024

04/06/2024

05/07/2024

05/08/2024

04/09/2024

07/10/2024

04/11/2024

05/12/2024

07/01/2025

04/02/2025

07/03/2025

04/04/2025

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 444,169,467.50



06/05/2025
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04/08/2025
04/09/2025
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04/06/2027
05/07/2027

With this Notice, the Issuer advises Securityholders that Paragraph 45 (a) (ii), Part A, of the Issuer's Final Terms is now amended as follows:

(ii) Remuneration Payment Date(s):

05/02/2024
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05/05/2027
04/06/2027
05/07/2027

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7th June 2023.

Full information on the Issuer can be obtained only on the basis of the combination of the Base Prospectus. The Base Prospectus is available on the website of the Issuer (www.mediobanca.com).

21 December 2023