



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,509,680.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

“Issue of up to EUR 100,000,000 Senior Preferred Unsecured Notes due 31 January 2031”

(the “Notes”)

issued under the

Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 630

TRANCHE NO: 1

ISIN CODE: XS2741304823

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Nazionale del Lavoro S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 5 January 2024, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 25 January 2024;
- (ii) during the Offer Period no. 954 applications imputable to no. 938 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 40,000,000, represented by no. 40,000 Notes having each a nominal amount per Notes of EUR 1,000.
- (v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 40,000,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Euro Medium Term Note Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A." (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 28 December 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.bnl.it).

29 January 2024

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444,509,680.50