



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

limited liability company

Capital EUR 444,515,142.50

Registered office in Milan - Piazzetta Enrico Cuccia, 1

registered in the Public register of companies in Milan

VAT number 10536040966

Registered in Register of Banks and Banking Groups with no. 10631

Parent Company of Mediobanca Banking Group

NOTICE OF EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

Issue of up to EUR 50,000,000 Senior Preferred Unsecured Fixed Rate Notes due 30 September 2032

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 648

TRANCHE NO: 1

ISIN CODE: XS2896482598

(the “Notes”)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Cassa Lombarda S.p.A.

THIS NOTICE IS GIVEN in relation to the Notes which are governed by the Terms and Conditions of the Italian Law Notes in Global Form set forth in the base prospectus dated 28 December 2023 (the “**Base Prospectus**”), as completed by the final terms dated 6 September 2024 (the “**Final Terms**”).

In this notice capitalised terms not otherwise defined herein have the same meaning given to them under the Base Prospectus or the Final Terms which are available at the Issuer’s and Distributor’s offices and websites indicated in the Final Terms.

This notice is given pursuant to sub-paragraph “Conditions to which the offer is subject” in paragraph 10 (*Terms and Conditions of the Offer*) of the Final Terms in order to notify that the

Mediobanca Banca di Credito Finanziario S.p.A.
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20121 Milano, Italia
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Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
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mediobanca.com

Mediobanca S.p.A., iscritta all’Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all’Albo dei Gruppi Bancari al n. 10631. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 444.515.142,50



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Issuer has decided, in agreement with the Distributor, **to early close** the Offer Period for the distribution of the Notes through door-to-door selling and the Offer Period for the distribution of the Notes through long distance selling techniques, so that:

- (i) the Offer Period for the distribution of the Notes through door-to-door selling (which originally was scheduled to end on 19 September 2024 (included)) will end on **18 September 2024** (included); and
- (ii) the Offer Period for the distribution of the Notes through long distance selling techniques (which originally was scheduled to end on 12 September 2024 (included)) will end on **11 September 2024** (included).

The Offer Period for the distribution of the Notes at the offices of the Distributor as well as any other terms and conditions of the Notes remain unchanged.

10 September 2024